#### **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶The organization may have to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service For the 2010 calendar year, or tax year beginning and ending D Employer identification number Name of organization Check if applicable: Dana's Angels Research Trust Doing Business As Address change 51-<u>6528048</u> Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Name change Room/suite Initial return 15 East Putnam Ave., #117 (203) 861-2063 Terminated City or town, state or country, and ZIP + 4 G Gross receipts \$ Greenwich CT 06830 Amended return Name and address of principal officer: Application pending H(a) Is this a group return for affiliates? Philip Marella 15 Desiree Dr., Greenwich, CT 06830 H(b) Are all affiliates included? X 501(c)(3) If "No," attach a list. (see instructions) 4947(a)(1) or 527 Tax-exempt status: 501(c) ) ◀ (insert no.) Website: ► www.danasangels.org **H(c)** Group exemption number ▶ Other > L Year of formation: 2002 **K** Form of organization: Corporation X Trust Association M State of legal domicile: CT Part I Summary Briefly describe the organization's mission or most significant activities: Dana's Angels Research Trust's mission is furthering medical research, medical education, or medical or hospital care for the Activities & Governance treatment or cure of Niemann-Pick type C disease or similar genetic diseases. 2 Check this box | if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) . . . . . . . . . . . . . . . . . 3 3 Number of independent voting members of the governing body (Part VI, line 1b) . . . . . . 4 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) . . . . . . . . . 5 0 6 10 Total unrelated business revenue from Part VIII, column (C), line 12 . . . . . . . . . . . . . . . 7a 0 Net unrelated business taxable income from Form 990-T, line 34 0 **Current Year** Contributions and grants (Part VIII, line 1h) . . . . 154,787 342,255 Program service revenue (Part VIII, line 2g) . . . . . . . . . . . . . . . . . . 9 0 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . . . . . . 10 946 463 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . 43,354 -82,279 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . 12 199.087 260,439 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . . . . 291,925 200,000 14 Benefits paid to or for members (Part IX, column (A), line 4). . . . . . 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10). 0 0 Professional fundraising fees (Part IX, column (A), line 11e) . . . . . 0 16a b Total fundraising expenses (Part IX, column (D), line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) . . . . . . 9.489 11,785 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25). 18 301,414 211,785 Revenue less expenses. Subtract line 18 from line 12. 19 48.654 Assets or Balances **Beginning of Current Year End of Year** Total assets (Part X, line 16) . . . . . 136,573 20 185,227 21 Total liabilities (Part X, line 26) . . . . . . . . . . 0 22 Net assets or fund balances. Subtract line 21 from line 20 136,573 185,227 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. /s/ Philip D. Marella 8/12/2011 Sign Signature of officer Date Here Trustee Philip D. Marella Type or print name and title Print/Type preparer's name Date PTIN Preparer's signature Check Paid SELF-PREPARED RETURN self-employed Preparer's Firm's name Firm's EIN ▶ **Use Only** Firm's address Phone no. May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . . Yes No

857) (Revenue \$

Other program services. (Describe in Schedule O.)

Total program service expenses ▶

857 including grants of \$

205,857

(Expenses \$

0)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	_		
	candidates for public office? If "Yes," complete Schedule C, Part I	3		Χ
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Χ
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		Χ
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"			
	complete Schedule D, Part I	6		Χ
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Χ
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Χ
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part			
	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		Χ
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or			
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		Χ
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete	11a		Χ
	Schedule D, Part VI			
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Χ
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Χ
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e		Χ
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			_
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Χ
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," <i>complete</i>			_
_	Schedule D, Parts XI, XII, and XIII	12a		Χ
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes,"			
	and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional.	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Χ
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,	4.41-		V
45	business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV.	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	15		v
16	organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance	15		Х
16	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		Y
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services	10		X
17	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	• •		^
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Χ	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
. •	If "Yes," complete Schedule G, Part III	19		Χ
20a	Did the organization operate one or more hospitals? <i>If</i> "Yes," <i>complete Schedule H</i>	20a		X
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some			
	Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		Χ
	·			

e l	Oneckilat of Required Ochedules (continued)	1		
24	Did the comparination was not enough to 000 of avents and other positions to accompany and aventing		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	1
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the	21	^	
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		Χ
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines			1
	24b through 24d and complete Schedule K. If "No," go to line 25	24a		Χ
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		Χ
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			1
	to defease any tax-exempt bonds?	24c		X
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Х
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If</i> "Yes," <i>complete Schedule L, Part I</i>	250		V
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a	25a		Х
U	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or			
	990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			
	If "Yes," complete Schedule L, Part III	27		Χ
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			i
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Χ
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete</i>			.,
_	Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	200		V
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	28c 29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	23		
00	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N</i> ,			
	Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?			
	If "Yes," complete Schedule N, Part II	32		Χ
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Χ
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			١
	III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		Χ
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R,			
	Part V, line 2			1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			1
55	organization? If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part			
	VI	37		Χ
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and			
	192 Note: All Form 990 filers are required to complete Schedule O	38	Y	ı

Dana's Angels Research Trust

Statements Regarding Other IRS Filings and Tax Compliance Part V

	Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		Χ
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	0.1		
-	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Χ	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	-
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7.0		
·	required to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
0	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
1	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	against amounts due or received from them.)			
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	124		
3	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Χ
b	If "Yes." has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O	14b		

Form 990 (2010) Dana's Angels Research Trust 51-6528048 Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI........ **Section A. Governing Body and Management** Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . **b** Enter the number of voting members included in line 1a, above, who are independent . . . 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors or trustees, or key employees to a management company or other person? . . . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . . . 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . 6 Does the organization have members, stockholders, or other persons who may elect one or more members 7a **b** Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a Χ Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a **b** If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . . . . . . . . . 10b 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Does the organization have a written conflict of interest policy? If "No," go to line 13......... 12a **b** Are officers, directors or trustees, and key employees required to disclose annually interests that could give 12b c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a **16a** Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a Χ If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. X Upon request X Own website Another's website Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. State the name, physical address, and telephone number of the person who possesses the books and records of the 20

organization: ► Philip Marella (203) 861-2063

15 Desiree Dr., Greenwich, CT 06830

<b>F</b> 4	0500040	
51	-6528048	

Form 990 (2010) Dana's Angels Research Trust

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

#### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average	(C) Position (check all that apply)						(D) Reportable	(E) Reportable	(F) Estimated
	hours per week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
(1) Philip Marella Trustee	20.	Х						0	0	0
(2) Andrea Marella Trustee	30.	Х						0	0	0
(3) Norman Bryn Trustee	5.	Х						0	0	0
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
<u>(13)</u>										_
<u>(14)</u>										_
(15)										
(16)										

P	art VII Section A. Officers, Direct	tors, Tı	ustees, Key Er	nplo	yee	s, a	nd	High	est	Compensated	Employees	(CO	ntinue	ed)
·	(A)		(B)	Posit	ion (	•	C) kallt	that ap	nlv)	(D)	(E)		_	(F)
	Name and title		Average hours per week (describe hours for related organizations in Schedule O)	Individual trustee or director		Officer		Highest compensated employee		Reportable compensation from the organization (W-2/1099-MISC)	Reportabl compensati from relate organizatio (W-2/1099-M	ion ed ns	comp fro orga and	timated nount of other pensation on the anization direlated inizations
(17)														
(18)														
<u>(19)</u>														
(20)														
(21)														
(22)														
(23)														
(24)														
(25)														
(26)														
(27)														
(28)														
1b	Sub-total									0		0		0
C	Total from continuation sheets to P	-								0		0	i	0
<u>d</u>	Total (add lines 1b and 1c) Total number of individuals (including									ed more than \$1		0		0
2	reportable compensation from the organic							10 160	CIV	ed more man y	00,000 111			
														Yes No
3	Did the organization list any <b>former</b> of employee on line 1a? <i>If</i> "Yes," <i>comple</i>												3	X
4	For any individual listed on line 1a, is t													
	the organization and related organizat	•						•						
5	individual												4	X
	for services rendered to the organizati												5	Х
Sec	tion B. Independent Contractors													
1	Complete this table for your five highe compensation from the organization.	st comp	ensated indepe	nden	t co	ntra	ctor	s tha	t re	ceived more tha	ın \$100,000	of		
	( <i>)</i> Name and bus	A) siness add	Iress							(B) Description of ser	vices	С	(C) Compens	
														0
														0 0
														0
														0
2	Total number of independent contractor more than \$100,000 in compensation		-		to th	ose	list	ted a		e) who received				

Par	t VIII	Statement of Revenue				Ĭ
			(A) Total revenue	(B) Related or exempt function	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections
ν <sub>(0</sub>	10	Enderstad compaigns 4.0		revenue		512, 513, or 514
anta	1a	Federated campaigns				
gr	b	Membership dues				
fts, an	C	Fundraising events				
igi ilai	d	Related organizations				
ons Sim	е	Government grants (contributions) 1e	<u>)                                    </u>			
utic er:	f	All other contributions, gifts, grants, and				
ri e		similar amounts not included above 1f 85,599				
Contributions, gifts, grants and other similar amounts	g	Noncash contributions included in lines 1a-1f: \$	•			
	h	<b>Total.</b> Add lines 1a–1f	342,255			
Program Service Revenue	0-	Business Code				
e Ve	2a		0			
e E	b		0			
Σ̈	С		0			
တ္တ	d		0			
Iran	e	All other was a second of the	0			
ĵo	T	All other program service revenue	0			
	g	Total. Add lines 2a–2f	0			
	3	Investment income (including dividends, interest, and	400			
		other similar amounts)	463			
	4	Income from investment of tax-exempt bond proceeds	0			
	5	Royalties	0			
	C-	(i) Real (ii) Personal	_			
	6a	Gross Rents	_			
	b	Less: rental expenses  Rental income or (loss) 0 0	_			
	C	Rental income or (loss)	0			
	d	Gross amount from sales of (i) Securities (ii) Other	0			
	1 a	assets other than inventory . 0	_			
	h	Less: cost or other basis	<u>/</u>			
		and sales expenses 0				
	С	Gain or (loss)	_			
	d	Net gain or (loss)	0			
	"	110t gain of (1055)	J			
Other Revenue	8a	Gross income from fundraising				
ě		events (not including \$ 256,656 of contributions reported on line 1c).				
<u>ت</u> 2		See Part IV, line 18				
the	h	Less: direct expenses				
0		Net income or (loss) from fundraising events	-82,279			
		Gross income from gaming activities.	-02,213			
	Ju	See Part IV, line 19				
	h	Less: direct expenses b	-			
		Net income or (loss) from gaming activities	0			
		Gross sales of inventory, less	Ü			
	104	returns and allowances a				
	h	Less: cost of goods sold b	_			
		Net income or (loss) from sales of inventory ▶	0			
		Miscellaneous Revenue Business Code				
	11a		0			
	b		0			
	C		0			
	d	All other revenue	0			
	e	<b>Total.</b> Add lines 11a–11d	0			
	12	Total revenue. See instructions	260,439		0	0

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service	Management and	Fundraising
1	Grants and other assistance to governments and		expenses	general expenses	expenses
•	organizations in the U.S. See Part IV, line 21	200,000	200,000		
2	Grants and other assistance to individuals in	200,000	200,000		
_	the U.S. See Part IV, line 22	0	0		
3	Grants and other assistance to governments,	<u> </u>			
•	organizations, and individuals outside the				
	U.S. See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors,				
	trustees, and key employees	0			
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	0			
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	0			
9	Other employee benefits	0			
10	Payroll taxes	0			
11	Fees for services (non-employees):				
а	Management	0			
b	Legal	0			
С	Accounting	0			
d	Lobbying	0			
е	Professional fundraising services. See Part IV, line 17	0			
f	Investment management fees	0			
g	Other	5,000	5,000		
12	Advertising and promotion	0			
13	Office expenses	0			
14	Information technology	2,940			2,940
15	Royalties	0			
16	Occupancy	0			
17	Travel	0			
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	0			
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	0		0	0
23	Insurance	0			
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24f. If				
	line 24f amount exceeds 10% of line 25, column				
	(A) amount, list line 24f expenses on Schedule O.)	0.57	0.57		
a	SOAR collaborative related expenses	857	857	570	
b	Online donation credit card fees	579		579	0.40
C	Postage and Shipping	616		370	246
d	Copying and Printing	1,351		F0	1,351
e	CT filing fee	50		50	0.44
	All other expenses	392	205.057	151	241
25	Total functional expenses. Add lines 1 through 24f.	211,785	205,857	1,150	4,778
26	Joint costs. Check here ► if following				
	SOP 98-2 (ASC 958-720). Complete this line				
	only if the organization reported in column				
	(B) joint costs from a combined educational				
	campaign and fundraising solicitation				

51-6528048

#### Part X **Balance Sheet** (A) (B) Beginning of year End of year 2,207 2.002 134,366 183,225 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) . . . . . . . Prepaid expenses and deferred charges . . . . . Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a Less: accumulated depreciation . . . . . 10b 10c Investments—other securities. See Part IV, line 11 . . . . . . . . . . . . Investments—program-related. See Part IV, line 11 . . . . . . . . . . . . Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . 136,573 185,227 Liabilities Escrow or custodial account liability. Complete Part IV of Schedule D. . . Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 0 23 Secured mortgages and notes payable to unrelated third parties . . . . Unsecured notes and loans payable to unrelated third parties . . . . . **Total liabilities.** Add lines 17 through 25 . . . . . . . . . . . . . . . . Organizations that follow SFAS 117, check here **Net Assets or Fund Balances** complete lines 27 through 29, and lines 33 and 34. Organizations that do not follow SFAS 117, check here ► X and complete lines 30 through 34. Paid-in or capital surplus, or land, building, or equipment fund . . . . . Retained earnings, endowment, accumulated income, or other funds . . . 136,573 185,227 136,573 185,227 Total liabilities and net assets/fund balances . . . . . . . . . . . 136,573 185.227

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in

If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Χ

Form 990 (2010)

3a

### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

OMB No. 1545-0047

2010

Open to Rublic

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

►See separate instructions.

Open to Public Inspection

		e organization							Employe	r identificat	tion num	ber	
		ngels Researd									528048		
Par				arity Status (All org						struction	ns.		
1 ne (	orgai		•	ation because it is: (For ches, or association o		•		•	•	i <b>)</b>			
2		•		on 170(b)(1)(A)(ii). (At			Ca III <b>300</b>	170(		·/·			
3				nospital service organi		-	section	170(h)(1)	(A)(iii)				
4			•	tion operated in conju						)/h)/1)/Δ)	(iii) En	ter the	
		hospital's na	me, city, and sta	ate:									
5	Ш	-	•	the benefit of a collect (Complete Part II.)	ge or univ	ersity own	ned or ope	erated by	a governr	mental un	it descr	ibed	
6	Ш	A federal, sta	ate, or local gove	ernment or governme	ntal unit d	escribed i	n <b>sectio</b> i	า <mark>170(b)(</mark> 1	I)(A)(v).				
7	Χ	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in <b>section 170(b)(1)(A)(vi)</b> . (Complete Part II.)											
8		A community	y trust described	in section 170(b)(1)	( <b>A)(vi).</b> (C	Complete F	Part II.)						
9		An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See <b>section 509(a)(2).</b> (Complete Part III.)											
10		An organizat	tion organized a	nd operated exclusive	ly to test t	for public	safety. Se	e sectio	n 509(a)(	4).			
11 e	purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See <b>section</b> 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.  a Type I b Type II c Type III—Functionally integrated d Type III—Other												
g		organization	, check this box										
·		following per	rsons?										
		• •	•	or indirectly controls,		•		•				Yes	No
				verning body of the superson described in (i)							11g(i)		
			-	y of a person describe							11g(ii) 11g(iii)		
h				ation about the suppor									
(i)		e of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	in col. (i) li governing	organization sted in your document?	the organ col. (i) sup	rou notify nization in of your port?	organiza (i) organ U.	Is the tion in col. ized in the S.?	(vii	) Amoun support	t of
<u>/A\</u>					Yes	No	Yes	No	Yes	No			
(A)													0
(B)													0
(C)													0
(D)								_					0
(E)													0
Tete													^

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	ion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	<b>(c)</b> 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	72,005	309,976	58,116	154,787	342,055	936,939
2	Tax revenues levied for the organization's	Í	Í	ĺ	,	,	•
	benefit and either paid to or expended on						
	its behalf	0	0	0	o	0	0
3	The value of services or facilities	· ·	Ŭ	Ŭ.	J	Ŭ.	
•	furnished by a governmental unit to the						
	organization without charge	0	0	0	0	0	0
4	<b>Total.</b> Add lines 1 through 3	72,005	309,976	58,116	154,787	342,055	936,939
5	The portion of total contributions by each	72,000	303,370	30,110	104,707	042,000	300,300
J	person (other than a governmental unit						
	or publicly supported organization)						
	included on line 1 that exceeds 2%						
	of the amount shown on line 11,						
•	column (f)						020 020
6	Public support. Subtract line 5 from line 4.						936,939
	ion B. Total Support	(.) 2000	(1) 0007	(.) 0000	(1) 0000	(.) 0040	(C) T ( )
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	<b>(d)</b> 2009	<b>(e)</b> 2010	(f) Total
7	Amounts from line 4	72,005	309,976	58,116	154,787	342,055	936,939
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources	8,654	12,295	6,622	946	463	28,980
9	Net income from unrelated business						
	activities, whether or not the business is						
	regularly carried on	0	0	0	0	0	0
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)	0	0	0	0	0	0
11	<b>Total support.</b> Add lines 7 through 10						965,919
12	Gross receipts from related activities, etc. (s	ee instructions)				12	
13	First five years. If the Form 990 is for the or	rganization's firs	st, second, thir	d, fourth, or fiftl	h tax year as a	section 501(c)	(3)
	organization, check this box and stop here						Î <b>▶</b> □
Sect	ion C. Computation of Public Support						
14	Public support percentage for 2010 (line 6, c		ed by line 11 c	olumn (f))		14	97.00%
15	Public support percentage from 2009 Sched	ule A Part II lii	ne 14				0.00%
16a	33 1/3% support test—2010. If the organizar						
	and <b>stop here.</b> The organization qualifies as						
b	33 1/3% support test–2009. If the organizar						
~	box and <b>stop here.</b> The organization qualified						
47-	-	-					· ·
17a	10%-facts-and-circumstances test-2010.						
	is 10% or more, and if the organization meet						
	Part IV how the organization meets the "fact			-			
	organization						
b	10%-facts-and-circumstances test–2009.	-					
	15 is 10% or more, and if the organization m						xplain in
	Part IV how the organization meets the "fact			Ū		publicly	
	supported organization						▶∟
18	Private foundation. If the organization did r	not check a box	on line 13, 16	a, 16b, 17a ,or	17b, check this	s box and see	
	instructions						▶□

### Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support		,	1	,		
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						0
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished						<u> </u>
	in any activity that is related to the organization's tax-exempt purpose						0
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						0
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0
6 7a	<b>Total.</b> Add lines 1 through 5	0	0	0	0	0	0
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						-
С	Add lines 7a and 7b	0	0	0	0	0	<u>0</u> 0
8	Public support (Subtract line 7c from line 6.)		<u> </u>	3	3		0
Sec	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	<b>(c)</b> 2008	<b>(d)</b> 2009	<b>(e)</b> 2010	(f) Total
9	Amounts from line 6	0	0	0	0	0	0
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						0
b	Unrelated business taxable income (less section 511 taxes) from businesses						
С	acquired after June 30, 1975	0	0	0	0	0	<u>0</u> 0
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	U	0	0	0	O O	
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	0	0	0	0	0	0
14	First five years. If the Form 990 is for the organization, check this box and stop here	ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 501(	c)(3)	<u> </u>
Sec	tion C. Computation of Public Support						
15 16	Public support percentage for 2010 (line 8, column Public support percentage from 2009 Schedule A,	(f) divided by line				15 16	0.00% 0.00%
	tion D. Computation of Investment Inco						
17 18	Investment income percentage for <b>2010</b> (line 10c, or Investment income percentage from <b>2009</b> Schedul					17 18	0.00% 0.00%
19a	<b>33 1/3% support tests–2010.</b> If the organization d not more than 33 1/3%, check this box and <b>stop h</b>	ere. The organiza	ation qualifies as	s a publicly suppo	orted organizatio	n	<b>&gt;</b>
b	<b>33 1/3% support tests–2009.</b> If the organization d line 18 is not more than 33 1/3%, check this box ar						▶ 🗌
20	Private foundation. If the organization did not che	ck a box on line	14, 19a, or 19b,	check this box a	nd see instructio	ns	▶ 🗍

#### SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Supplemental Information Regarding Fundraising or Gaming Activities**

OMB No. 1545-0047

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Doen to Public

Open to Public Inspection

Employer identification number Name of the organization 51-6528048 Dana's Angels Research Trust Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Part I Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants е а Internet and email solicitations f Solicitation of government grants b Phone solicitations Special fundraising events С d In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or 2a key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) (or retained by) (ii) Activity custody or control of or entity (fundraiser) from activity fundraiser listed in contributions? organization col. (i) Yes No 1 0 0 0 0 3 n 0 0 0 5 0 0 0 6 0 0 0 0 0 8 0 0 0 0 10 0 0 0 0 0 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

51-6528048 Page **2** 

		more than \$15,000 of the events with gross rece	_	_	ome on Form 990-EZ	, lines 1 and 6b. List
•		OVOING WILL GLOSS 1000	(a) Event #1  mokey Robinson Ga  (event type)	(b) Event #2 Tag Sale (event type)	(c) Other events  NONE  (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 2	Gross receipts	324,801	14,861	0	339,662
Ľ	3	contributions	255,906	750	0	256,656
		minus line 2)	68,895	14,111	0	83,006
	4	Cash prizes	0	0	0	0
S	5	Noncash prizes	0	0	0	0
ense	6	Rent/facility costs	0	0	0	0
Direct Expenses	7	Food and beverages	7,356	0	0	7,356
Dire	8	Entertainment	135,750	0	0	135,750
	9	Other direct expenses	21,497	682	0	22,179
	10 11	Direct expense summary. Ad- Net income summary. Combi				( 165,285) -82,279
Pa	rt III	Gaming. Complete if t	he organization answe	red "Yes" to Form 990	, Part IV, line 19, or re	
		than \$15,000 on Form	990-EZ, line 6a.			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Re	1	Gross revenue				0
ses	2	Cash prizes				0
Exper	3	Noncash prizes				0
Direct Expenses	4	Rent/facility costs				0
	5	Other direct expenses				0
	6	Volunteer labor	Yes <u>%</u> No	Yes <u>%</u> No	Yes <u>%</u> No	
	7	Direct expense summary. Ad	d lines 2 through 5 in col	umn (d)		( 0)
	8	Net gaming income summary	. Combine line 1, column	n d, and line 7		0
	<b>a</b> Is	nter the state(s) in which the or the organization licensed to or "No," explain:	perate gaming activities in	n each of these states?.		Yes No
		Vere any of the organization's g				

Schedu	ule G (Form 990 or 990-EZ) 2010 Dana's Angels Research Trust	51-6	5528048	Page 3
11	Does the organization operate gaming activities with nonmembers?	[	Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	[	Yes	No
13	Indicate the percentage of gaming activity operated in:	Ī		
а		13a		%
b	An outside facility	13b		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name ▶			
	Address ►			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Γ	Ves	No
b	If "Yes," enter the amount of gaming revenue received by the organization ▶\$ 0 and the	L	163 _	
	amount of gaming revenue retained by the third party > \$0			
С	If "Yes," enter name and address of the third party:			
	Name ▶			
	Address ▶			
16	Gaming manager information:			
	Name ▶			
	Gaming manager compensation ► \$0			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
а	0 01	r		
	retain the state gaming license?	[	Yes	No
D	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$			0
Part		-		olumns
	provide any additional information (see instructions).	ete tili	is part to	
	Line 2b is not applicable			
Part I	II Line 9, 9b,10b, 15b, 15c, 16 and 17b are not applicable			

### SCHEDULE I (Form 990)

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public Inspection

Name of the organization						Employer identification number		
Dana's Angels Research Trust	5	51-6528048						
Part I General Information on G	Frants and Assista	nce						
<ol> <li>Does the organization maintain reco the selection criteria used to award to Describe in Part IV the organization'</li> </ol>	the grants or assistand	ce?				X Yes No		
Part II Grants and Other Assista Form 990, Part IV, line 21, can be duplicated if additio	for any recipient tha	at received more than \$5	,000. Check this box					
1 (a) Name and address of organization or government (b)	EIN (c) IRC section if applicable	` '	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
(1) Washington University 827 Clinical Sciences Research B 43-06	53611	100,000	0			Medical Research		
<ul><li>(2) Albert Einstein College of Medi</li><li>1410 Pelham Parkway South Bron</li><li>13-16</li></ul>	24225	100,000	0			Medical Research		
(3)		0	0					
(4)		0	0					
(5)		0	0					
(6)		0	0					
(7)		0	0					
(8)		0	0					
(9)		0	0					
(10)		0	0					
(11)		0	0					
(12)		0	0					
<ul><li>2 Enter total number of section 501(c)</li><li>3 Enter total number of other organiza</li></ul>	. ,	•			<b>&gt;</b>			

Part III Grants and Other Assistance to In Part III can be duplicated if additiona			plete if the organiza	ation answered "Yes" to	Form 990, Part IV, line 22.
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1	0	0	0		
2	0	0	0		
3	0	0	0		
4	0	0	0		
5	0	0	0		
6	0	0	0		
7	0	0	0		
Part IV Supplemental Information. Complete	te this part to prov	vide the information r	required in Part I, line	e 2, and any other additi	onal information.
Part I Line 2 All grants are approved by the trustees	of the organization.	All recipients are requi	ired to keep detailed fi	inancial and	
esearch information as to the use of funds provided	by the organization	and performance und	er the grant which is c	onsistent with the	
stated goals of the grant. Grant recipients are require	d to provide periodi	c reports as well as a	final report stating the		
accomplishments of the project and a final accounting	g of the use of all fu	nds.			

### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2010

Open to Public

Department of the Treasury

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization	Employer identification number
Dana's Angels Research Trust	51-6528048
Form 990, Part III, Line 4d: Program Service Expenses: 857, Grants and allocations: 857,	
Revenue: 0 Miscellaneous SOAR Collaborative related expenses.	
Form 990 Part VI Section A Line 2 Yes, trustees Philip Marella and Andrea Marella are hu	sband
and wife.	
Form 990 Part VI Section B Line 11b Dana's Angels Research Trust circulates a draft copy	<u>/ of</u>
its Form 900 and schedules to all of the trustees for review and approval prior to filing.	
Form 990 Part VI Section B Line 12c Dana's Angels Research Trust annually distributes a	сору
of its conflict of interest policy to the trustees and key volunteers.	
Form 990 Part VI Section C Line 19 Dana's Angels Research Trust makes its governing do	ocuments,
conflict of interest policy and financial statements available to the public in downloadable	
form on its web site and/or upon request.	

Schedule O (Form 990 or 990-EZ) (2010)	Page 2
Name of the organization	Employer identification number
Dana's Angels Research Trust	51-6528048
Paria o 7 migolo (Coccaron Trace	01 0020010

Part VIII, Lines 1a-h (990) - Contributions, Gifts, Grants, and Other Amounts

			Cash	Noncash
1 Fede	erated Campaigns	1		·
2 Mem	nbership dues	. 2		
	draising events		256,656	
	ited organizations			
5 Gove	ernment grants (contributions)	5		
6 All of	ther contributions, gifts, grants, and similar amounts not included above:			
Gen	eral donations		20,599	
Addi	& Cassi Fund grant for SOAR research		25,000	
Hadl	ley Hope Fund grant for SOAR research	_	40,000	
Othe	er contributions total	6	85,599	
			342.255	

Dana's Angels Research Trust 51-6528048

Part II (Sch G (990/990EZ)) - Events	339,662	256,656	83,006	(	0	0	7,356	135,750	22,179
	Line 1	Line 2 Less:	Line 3 Gross income	Line 4	Line 5	Line 6	Line 7	Line 8	Line 9
		(Charitable	(line 1 minus		Noncash	Rent/facility	Food and		Other direct
Event type	Gross receipts	contributions)	line 2)	Cash prizes	prizes	costs	beverages	Entertainment	expenses
1 Smokey Robinson Gala	324,801	255,906	68,895	(	0		7,356	135,750	
2 Tag Sale	14,861	750	14,111	(	0	0	0	,	682
3			0						
4			0						
5			0						
6			0						
7			0						
8			0						
9			0						
10			0						
11			0						
12			0						
13			0						
14			0						
15			0						
16			0						
17			0						
18			0						
19			0						
20			0						